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July 15, 2011

U. S. Precious Metals, Inc.
15122 Tealrise Way,
Lithia, FL 33547

Re: Supplemental Information In Reference To Ranges Of Tons And Grade On The La Sabila Project.

Gentlemen:

Even though insufficient information is available on the La Sabila project to estimate a resource with an acceptable level of confidence, it is permissible to state a range of tons and grade that has been determined by the drilling programs and by surface sampling.

Section 2.3(2) of the NI43-101 Standards of Disclosure for Mineral Projects allows some flexibility in reporting ranges of grades and tons when the state of an exploration project does not have sufficient information for a reliable quantity and grade estimate. Therefore, supplemental information to the May 17, 2011 technical report is provided for your use.

It is most important note as part of full disclosure about the property to emphatically state that the quantities and grades are conceptual in nature only and do not constitute any level of resource estimate. As stated in the report, the available information from the USPR drilling programs and the surface sampling performed by Gerald Harper are insufficient at this time to define a mineral resource. In addition, it is uncertain whether further exploration and additional drilling will be sufficient to delineate a mineral resource. The conclusions and recommendations in the May 17 report still apply and considerable work is still required to upgrade the data and geological information so a resource can be estimated for this exploration project.

The ranges and grades listed in Table 1 are based on the 2008 and 2010 drilling programs conducted by USPR and the surface sampling program conducted by Gerald Harper in 2003. The grade ranges are summarized based on Tables 17.2 and 17.3 in Section 17.3 of the May 17 technical report. Only the grades from drill holes in the Main Zone and the South Zone are included in the table. Assays from drill holes in other areas have not been included in the ranges.

The estimate of tonnes is from two sources. The lower tonnage estimate is based on a very rough outline of the Main and South mineralized areas and includes both the 2008 and 2010 drilling results. The higher tonnage estimate is based only on the 2008 drilling results reported in an internal document and is confined to the Main mineralized area. These estimates were made using different assumptions, so do not necessarily represent a true quantity.

Table 1. Ranges of tons and grade for the La Sabila Project based on exploration drilling.

Range	Tonnes (million)	Gold (grams/tonne)	Silver (grams/tonne)	Copper %
Low	1	2	15	.5
High	2	5	25	1

Table 2 is a summary of grade ranges from the surface sampling program as Gerald Harper reported in his 2003 work. Since the work was a program to sample only surface veins, no quantities were estimated. Samples were collected at several locations in the area and included the Main and South areas targeted in the USPR 2008 and 2010 exploration drilling. The first part of Table 2 is a summary of the grades for all the surface sampling in the La Sabila ranch area. The second part of the table is an average of all the samples collected in the Main and the South areas as identified by the USPR drilling. (Harper did not identify or name these areas.)

Table 2. Ranges of grade for the La Sabila Project, Gerald Harper Surface Sampling.

Range	Gold (grams/tonne)	Silver (grams/tonne)	Copper %
Low	1.5	1	.2
High	20	148	2.5
Main Zone Average (locations 6,8,9,10)	6	24	.2
South Zone Average (locations 3,4)	6	27	.01

When it is appropriate at a future date and more information is available, a revised NI43-101 report will be prepared. The information in this letter is not a substantial change to the information contained in the May 17, 2011 technical report.

The undersigned consent to the use of this supplemental information in public disclosure documents as long as no changes are made to the information nor any parts taken out of context.



Michael J. Floersch, QP



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